

Privatägd Kapitalförsäkringsfond

				Data type	Expected input	Validation	2nd validation
1	SignMethod			string	'SigningApi', 'SigningPortal'	Required	
2	NotifyUrl					Not in use	
3	TaxCode					Not in use	
4	StartDate					Not in use	
5	Fees					Optional	If null, Futur's net fee will be used
6	FixedFee			Number	0-5000		Validation depending on productid
7	VariableFee			Number	0-1,5		Validation depending on productid
8	PremiumFee			Number	0-1,5		Validation depending on productid
9	Premium					At least one of MonthlyPayment and SinglePremium is required (both possible)	
10	MonthlyPayment						
11	Amount			Number	>100	Required	
12	PaymentBankAccountNumber			String		Required	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
13	SinglePremium						
14	Amount			Number	>1000	Required	
15	PaymentBankAccountNumber			String		Required if PaymentType Autogiro	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
16	Type - Autogiro eller bankgiro			String	'Autogiro', 'Bankgiro' (Bankgiro not yet in use)	Required	
17	Payment					Optional	
18	PayoutStartAge			Int		Optional, required if type = oneTime, recurring, lifetime	Default PayoutStartAge= 95 and PayoutPeriod = 0 PayoutStartAge must be greater than or equal to [Insured's current age + 1]
19	PayoutPeriod			Int		Required if type = recurring or directPayout	
20	PayoutBankAccountNumber			String		Required if type = directPayout	Must belong to policyHolder. Format should be without hyphen and without Swedbank's control digit in the clearingnumber
21	Type			String	'OneTime', 'Recurring', 'Lifetime', 'DirectPayout'	Required if Payment is given	
22	PolicyHolder	(Customer)					
23	CorporateInfo					Must be null	
24	CorporateIdentityNumber			String			
25	CorporateName						
26	KycCorporate						
27	SigningType			String			
28	InsurancePurpose			String			
29	InsurancePurposeDescription			String			
30	InitialPremiumAmount			String			
31	InitialPremiumApproximateAmount			Number			
32	YearlyPremiumAmount			String			
33	yearlyPremiumApproximateAmount			Number			
34	SourceOfFunds			String			
35	SourceOfFundsOtherDescription			String			
36	TaxResidencyInOtherCountryThanSweden			Boolean			
37	TaxResidencyCountry			String			
38	TaxResidencyTIN			String			
39	TaxResidencyTINNotIssued			Boolean			
40	TaxResidencyTINOtherReason			Boolean			
41	TaxResidencyTINOtherReasonDescription			String			
42	CorporatesPassive			Boolean			
43	UsPersonsAsBeneficialOwnerExists						
44	BeneficialOwnersOutsideSwedenExists						
45	TypeOfBusiness			String			
46	BeneficialOwnerExists			Boolean			
47	LegalEntityWith25PercentControl			Boolean			
48	controllingEntityHasSoleNaturalOwner			Boolean			
49	BeneficialOwner						
50	Name						
51	SocialSecurityNumber			String			
52	Citizenship						
53	taxResidencyCountry						
54	CorporateName						
55	Holding						
56	IsPep						
57	IsUsPerson						
58	Country						
59	TIN			String			
60	PlaceOfBirth			String			
61	holderIsListedCorporation			Boolean			
62	holderIsMajorityOwnedByListedCorporation			Boolean			
63	holderIsPublicSector			Boolean			
64	emailNotificationAddresses			Array(string)			email addresses entered here will be notified when the application is ready to be signed (reaches waitForSign status)
65	PersonInfo						
66	SocialSecurityNumber			String	XXXXXX-XXXX	Required	
67	FirstName					Optional	
68	LastName					Optional	
69	Citizenship					Required	
70	KycPrivate					Required	
71	SigningType				'PhysicalMeeting', 'Distance'	Required	
72	InsurancePurpose				'Pension', 'Objective', 'Investments', 'Other'	Required	
73	InsurancePurposeDescription					Required if insurancePurpose = other, otherwise must be null	Manual check if given
74	InitialPremiumAmount				'Amount0To100K', 'Amount100KTo500K', 'Amount500KTo1M', 'Amount1MTto5M', 'AmountAbove5M'	Required	
75	InitialPremiumApproximateAmount				> 5 000 000	Required if initialPremium = amountAbove5M, otherwise must be null	Manual check if given
76	YearlyPremiumAmount				'Amount0To100K', 'Amount100KTo500K', 'Amount500KTo1M', 'Amount1MTto5M', 'AmountAbove5M'	Required	
77	yearlyPremiumApproximateAmount				> 5 000 000	Required if yearlyPremium = amountAbove5M, otherwise must be null	Manual check if given
78	SourceOfFunds				'SalaryOrPension', 'Saving', 'HeritageOrGift', 'PropertySale', 'Other', 'CorporationSale'	Required	
79	SourceOfFundsOtherDescription					Required if SourceOfFunds contains Other, otherwise must be null	
80	IsPep			Boolean		Required	Manual check if true
81	IsUsPerson			Boolean		Required	Manual check if true
82	TIN			String		Required if IsUsPerson=true, otherwise must be null	
83	TaxResidencyInOtherCountry			Boolean		Required	If true, application can not be accepted
84	AddressRow1					Optional	
85	AddressRow2					Optional	
86	ZipCode					Optional	

